

**Candidate Information Packet** 

# General Election – November 8, 2022

# Open City of Harrisburg Positions

**MAYOR** Currently held by Robert Duncan Two Year Term

## THREE "AT LARGE" CITY COUNCIL POSITIONS

Currently held by Kim DowneyFour Year TermCurrently held by Charlotte ThomasFour Year TermCurrently held by Adam KeatonFour Year Term

- ✤ All positions are non-partisan.
- Council positions are elected at-large meaning candidates may reside anywhere within the City of Harrisburg jurisdictional borders.
- ✤ All positions are volunteer/non-paid.
- All terms will begin on January 1<sup>st</sup>, 2023, with the first City Council meeting scheduled for January 10, 2023.

How to File: If you are interested in running for office, the City strongly encourages you to set up an appointment to review important filing deadlines, paperwork, and processes. To schedule an appointment, contact Lori Ross, City Recorder/Municipal Court Clerk, who is also the City's Election Official, by email at <a href="https://www.icsa.com">https://www.icsa.com</a> or by phone at 541-995-2239.

## INFORMATION FOR PERSONS INTERESTED IN BEING A CANDIDATE FOR MAYOR OR CITY COUNCILOR FOR THE CITY OF HARRISBURG IN THE NOVEMBER 8, 2022 GENERAL ELECTION

For the 2022 General Election in the City of Harrisburg, terms will end for the office of Mayor and three City Council positions. The information in this packet is being provided to assist you in understanding the requirements and responsibilities of candidates for these positions and the laws governing elections in the City of Harrisburg.

The filing period for interested candidates begins on June 1, 2022. The filing process, including signature verification, must be completed by August 25, 2022 at 5:00 p.m. The Harrisburg City Recorder, Lori Ross, is the Elections Filing Officer for the City of Harrisburg elections. You may contact Ms. Ross at (541) 995-2239 or via email at <a href="https://www.ncs.word.com">https://www.ncs.word.com</a>

## Qualification and Residency Requirements for Candidates

To qualify as a candidate for Mayor or City Councilor of the City of Harrisburg, you must be:

- 1. A legal elector under the laws and constitution of the State of Oregon and a registered voter of the City of Harrisburg; and
- 2. A resident of the City of Harrisburg for one year immediately before being elected to the office you are seeking. For the general election of 2022, that date is November 8, 2021.

## **Election Laws**

All aspects of City elections are governed by State law unless specifically addressed by the Harrisburg City Charter or the Harrisburg City Ordinances. The positions of Mayor and City Councilor for the City of Harrisburg are nonpartisan positions supported by petitions of nomination. (The City Charter prohibits the ability to file by declaration.) City candidates are not eligible to submit statements for publication in the state voter's pamphlet. Candidates can run for only one position at a time.

The person with the highest number of votes wins the seat, and a majority is not required. In the event of a tie vote for candidates for an elective office, the successor candidate shall be determined by a public drawing of lots in a manner prescribed by the Rules of Procedures adopted by the Harrisburg City Council. The term of office begins on the 1<sup>st</sup> of January 2023, and an Oath of Office is taken at the first Council meeting of the year immediately after the election. The term continues until the successor to the office assumes their position. (If the position is a vacant one, the candidate may be asked to assume the vacant position until their term officially starts).

The City Elections Official has provided you with all necessary forms in this packet. The State of Oregon publishes a City Elections manual and a Campaign Finance manual which serve as guides and provides the necessary forms referenced below. The forms are also on line at <a href="http://sos.oregon.gov/elections/Pages/laws-rules-publications.aspx">http://sos.oregon.gov/elections/Pages/laws-rules-publications.aspx</a>. The City Recorder is the Elections Officer for the City. Therefore, all forms are submitted to and questions can be directed to the City Recorder/Elections Official at 541-995-2239.

2 – Harrisburg Candidate Election Information Packet 2022

## **Ethics Laws**

All City Council and Planning Commission members are subject to the Oregon Government Ethics Commission (OGEC) requirements of filing of annual verified Statement of Economic Interest (SEI) forms with the OGEC. All persons holding office must file their statement by April 15 every year. Civic penalties may be imposed for failure to file, or for insufficient information. For additional information, you can visit the Oregon Government Ethics Commission website – www.oregon.gov/OGEC, or by contacting the commission at 503-378-5105. All OGEC forms and registration are completed on-line and through the OGEC office.

## **Requirements for Petitions of Nomination**

For a candidate's name to be placed on the ballot, the candidate must obtain signatures from a certain number of electors supporting his/her candidacy. Nomination petitions must be signed by at *least fifteen (15) City electors*. Nomination petitions may be filed with the City Elections Official no sooner than June 1, 2022.

## HOW TO FILE

## How to File for Candidacy by Petition of Nomination

To file as a candidate for City office you must complete the following election forms <u>prior</u> to beginning your campaign.

## Step 1: File Prospective Petition

Complete the two forms listed below and submit to the City Elections Officer for approval **PRIOR TO GATHERING ANY SIGNATURES** and at least two weeks prior to the August 25 filing deadline. No filing fees are required to run for City of Harrisburg offices.

1. <u>SEL 101 – Candidate Filing – Major Political Party or Nonpartisan.</u> This identifies the candidate and office being sought. Filing this form with the City Elections Official declares candidacy. Complete both sides; sign and date the form. *The SEL 101 is a public document and will be posted to the City's website*. Citizens in our community have asked for this information to be posted so that they have access to information about our candidates prior to voting for them.

2. <u>SEL 121-Candidate Signature Sheet – Nonpartisan</u> These will be circulated to obtain signatures from electors supporting your candidacy <u>after</u> you have submitted the signature sheet to the City Elections Official and have obtained approval to circulate the sheet(s) in writing. The top portion of all petitions used for circulation must be the same, with all sections filled in and each must have the approval of the City Elections Official on them. Your signature sheets **must be approved in writing by the City Elections Official before you may circulate them.** 

*Warning:* Failure to obtain approval before circulation of your SEL 121 will result in the <u>rejection</u> of those signature sheets.

Guidelines for completion of these forms can be found in the Candidate Elections Manual starting on page 27. It is extremely important to make sure that you follow these guidelines. **Failure to comply will result in the rejection of signatures, and/or the entire petition form.** 

## Step 2: Collect Signatures

The City Elections Officer will review the prospective petition and provide written approval authorizing the candidate to begin the collection of signatures. *Signatures gathered prior to written approval will be rejected, and <u>by law</u>, cannot be counted as eligible by election officials.* 

The Harrisburg City Charter and State Election Law specify that you must obtain a minimum of 15 signatures. You must have the sufficient number of signatures required for your petition to be valid. *Always obtain at least a few more signatures than what you need, in the off chance that any of your signatures is not valid and is removed from the petition.* 

Oregon law requires that each petition sheet be properly certified by its circulator, who must <u>personally</u> witness each signature. Please review the guidelines for circulation of petitions on page 27 of the election manual.

The candidate shall sign the first line on the first sheet of the approved signature petition. This will provide confirmation of residency and voter requirements.

## Step 3: Submit Signature Sheets.

After obtaining the required number of signatures, the candidate shall submit the petitions to the City's Election Official, who will then submit the signatures to the county elections official for signature verification. Signature verifications by the County Elections Division can take from 24 hours to 15 business days. To ensure that you meet the deadline, it is suggested that **you bring your signature sheets to the City Election Official for verification of signatures no later than August 11, 2022.** 

Before submitting the signature sheets to the City's Election Official, the candidate must:

- 1. Make sure each signature sheet certification is signed and dated by the circulator.
- 2. Number each signature sheet sequentially in the space provided.
- *3.* If you chose to mail your petitions, make certain that you do not submit a scanned petition form. *The elections officer by law, will be required to reject a petition that is not an original.*

When the verification process is complete, the Linn County Elections Official will contact the City Elections Official to pick up the signature petitions sheets. The Linn County Elections Official will have provided a tabulation of the number of valid signatures contained on the accepted signature sheets.

If it is determined that there are not enough valid signatures, and the filing deadline has not passed, the candidate may gather and submit additional signatures.

## Step 4: Complete Filing

To complete the filing process, a candidate must file the following with the City Elections Officer:

- 1. SEL 338 Petition Submission Form
- 2. Their verified signature sheets that have a minimum of 15 valid signatures.
- 3. A brief bio, that will be shared on the City's website. (Optional) The bio can be in your own words, with as much, or as little, information as you would like. For an example of biographies from current Council Members, please follow this link, <u>https://www.ci.harrisburg.or.us/citycouncil</u> and open any of the bios that are on the page. You may also include a small picture, if desired.

The filing process, *including signature verification and submission* of all forms must be completed by August 25 at 5:00 p.m. The earlier you can submit your paperwork, the better.

## CAMPAIGN FINANCE REPORTING REQUIREMENTS

Previous candidates in Harrisburg have never chosen to spend any funds in relation to their campaign. However, you can do so if you wish. All campaign finance reporting is handled by the Oregon Secretary of State Elections Division. A candidate quick guide on Campaign Finance Reporting has been included with this information packet. All of the forms and additional information regarding the process can be found at the Oregon Secretary of State Elections Division website – <u>www.sos.state.or.us</u> under Voting & Elections, Campaign Finance.

## **Campaign Finance Guidelines**

<u>Any</u> expenditures or revenues you make or receive in relation to your campaign require that you keep records and track receipts. \**That includes postage*. But, if you do not spend more than \$750, and meet the conditions listed below, you will not be required to establish a campaign account or file a statement of organization.

If you decide to incur expenses in relation to your campaign, then Campaign Expenditures Laws **must** be followed. Each candidate must establish a campaign account and file a Statement of Organization designating a candidate committee **unless** the candidate meets all three of the following conditions:

- The candidate serves as the candidate's own treasurer.
- The candidate does not have an existing candidate committee, AND
- The candidate does not expect to receive or spend more than \$750 for the entire calendar year, including in-kind and personal funds.

Remember, even if the amounts you spend are under \$750, *you must keep receipts and* records for all expenditures and revenues.

If you do not meet all the requirements in the above conditions, plan on expending up to \$3,500, or expect to spend or receive more than \$3,500, then you will need to contact the Secretary of State Office for subsequent forms, and information on how to use the ORESTAR system. For questions regarding Campaign Finance, please contact:

Oregon Secretary of State Elections Division Phone: 503-986-1518 Toll-Free Phone: 1-866-673-8683

5 – Harrisburg Candidate Election Information Packet 2022

TTY: 800-735-2900 Fax: 503-373-7414 Email: <u>elections.sos@state.or.us</u> Web: sos.oregon.gov

### IMPORTANT DEADLINES

As a reminder, State and City designated filing deadlines for all election forms must be <u>strictly</u> adhered to.

- June 1, 2022: The first date that you may pick up an elections packet and start the election process.
- August 11, 2022: The last date that you should submit signatures for verification to the City Elections Clerk to make certain that you receive them back in time to meet the August 25, 2022 deadline.
- August 25, 2022 at 5:00PM: The last date and time in which you must submit a SEL 338-Petition Submission and verified signature sheets that contain the required 15 valid signatures. This date is specified by the Harrisburg City Charter and is earlier than what is allowed by the State Elections Division.

#### A Change in Information Provided on Forms

If during your campaign, there is a change in the information provided on any of the forms you were required to file, new or additional forms may be required. If this occurs, we advise you to contact the City Elections Official immediately.

#### Voters Pamphlet

City Council candidates do not appear in the voters' pamphlet unless the Linn County Elections Division is printing their own. There is a filing fee and application that must be submitted to the Linn County Elections office if that option is available. In Harrisburg, we list your SEL 101 Candidate Filing form on the City website, and you have the option of providing a bio in your own words, which will also be posted. You may also include a small picture.

#### Campaign Signs

The posting of political campaign signs must be done in compliance with Oregon Administrative Rule 734-60-175 and Harrisburg Sign regulations relating to posting of signs in the public right-of-way. Signs erected under these rules are also subject to the provisions of ORS 377.720. In summary, these rules state that political signs may be posted on private property <u>if</u> the property owner's permission is obtained prior to posting. Signs may <u>not</u> be posted on public right of way, on utility poles, in public parks, scenic areas or on bridges. The overall size of the sign may not exceed 32 square feet and the entire message must be contained on one sign. Fragmentation of messages on separate sign panels is prohibited. All signs must be removed within 30 days after Election Day. Any sign that fails to comply with these rules is considered a public and private nuisance and

6 – Harrisburg Candidate Election Information Packet 2022

may be removed. Signs are not allowed within 100' of Harrisburg City Hall, as per Oregon election law. A copy of the rules governing the posting of political signs is available from the City Elections Official upon request.

#### How to Withdraw as a Candidate

If for some reason during your campaign, you decide to withdraw as a candidate, you must complete and file a Withdrawal of Candidacy or Nomination Form (SEL 150) which is available from the City Elections Official. To have your name removed from the ballot, you must file the SEL 150 no later than 5:00 pm on September 2, 2022.

## **Questions and/or Concerns**

If you have any questions or concerns regarding the election or your responsibilities as a candidate, please feel free to contact Lori Ross, City Elections Official, at 541-995-6655, or at <u>lross@ci.harrisburg.or.us</u>.

## Good Luck with Your Campaign!

□ If you are not already a Harrisburg government official, give your email address to the City Elections Official. That will put you on the distribution list for Council agenda summaries. It is a great way to stay in tune with what is going on in your City. All citizens are welcome at our City Council Meetings, and we hope to see you there as well!

# **Candidate Filing**

Major Political Party or Nonpartisan

rev 04/22 ORS 249.031

Filing Dates			Candidate F	iling	Candidat	e Withdrawal
Primary Election	First Day to Fil		September 9,			
May 17, 2022	Last Day to File	2	March 8, 202	2	March 11	, 2022
General Election November 8, 2022	First Day to File		June 1, 2022 August 25, 20		Septembe	vr 2 2022
	Last Day to File		August 23, 20	)22	Septembe	1 2, 2022
Filing Information						
This filing is an	Original		Amendm	ent		
Office Information						
Filing for Office of:						
District, Position or County:						
Party Affiliation:		Democratic P	arty	Republican Part	у 🗌	Nonpartisan
Incumbent Judge (for judicial ca	ndidates only):	Yes		No		Nondisclosure on file
Filing Method						
Fee						
Office	Filing Fee		Office		Filing Fe	ee
United States President	n/a		District Attorne	еу	\$50	
United States Vice President United States Senator	n/a \$150		County Judge	Officer, MAD Director	\$50 \$100	
United States Representative	\$100		MSD Councilor		\$25	
Statewide Offices	\$100		County Office		\$50	
State senator or Representative	\$25		City Office			narter or ordinance
Circuit Court Judge	\$50		Justice of the P		n/a	
Prospective Petition, in lieu	of filing fee		Some circulat	ors may be paid	Yes	No
Candidate Information						
Name of Candidate		Lest			C ff:	
First	MI	Last		I	Suffix	
How you would like your name	to appear on the	e ballot				
Candidate Residence / Route Ad	ddress					
Street Address		City		State	Zip	County
Candidate Mailing Address and	Contact Informa	tion Only one phon	e number and ar	email is required.		
Street Address or PO Box		City		State	Zip	
Work Phone	Home Phone		Cell Phone		Fax	
	Į		ļ	ľ		
Email Address			Web Site, if a	pplicable		
			1	F F		
Race and Ethnicity Optional						
Nace and Luminity Optional						

Occupation (present employment) If not employed, enter "Not Employed".

Occupational Background (previous employment) If no relevant experience, None or NA must be entered.

#### Educational Background (schools attended)

Complete name of School

Last Grade completed

Diploma/Degree/Certificate

Course of Study

Educational Background (other) Attach a separate sheet if necessary.

Prior Governmental Experience (elected or appointed) If no relevant experience, None or NA must be entered.

#### Campaign Finance Information Not applicable to candidates for federal office.

A candidate must file a Statement of Organization not later than three business days of first receiving a contribution or making an expenditure and no later than the deadline for filing a nominating petition, declaration of candidacy, or certificate of nomination, whichever occurs first, unless they meet the criteria for an exemption. To meet the criteria, the candidate must serve as their own treasurer, not have an existing candidate committee, and not expect to spend or receive more than \$750 during the entire calendar year (including in-kind contributions and personal funds).

If you have an existing candidate committee you must amend the statement of organization not later than 10 days after a change in information. This includes changes to the election you are active in and the office you are running for.

See the Campaign Finance Manual for the procedural and legal requirements of establishing and maintaining a candidate committee.

#### Candidate Attestation

By signing this document, I hereby state that:

- $\rightarrow$  I will accept the nomination for the office indicated above;
- → I will qualify for said office if elected;
- $\rightarrow$  All information provided by me on this form is true to the best of my knowledge; *and*
- → No circulators will be compensated based on the number of signatures obtained by the circulator on a prospective petition

#### For Major Political Party Candidates

- → if not nominated, I will not accept the nomination or endorsement of any political party other than the one named
- → I have been a member of said political party, subject to the exceptions stated in ORS 249.046, for at least 180 days before the deadline for filing a nominating petition or declaration of candidacy (ORS 249.031). Does not apply to candidates filing for the office of US President.

#### Warning

Supplying false information on this form may result in conviction of a felony with a fine of up to \$125,000 and/or prison for up to 5 years. (ORS 260.715). A person may only file for one lucrative office or not more than one precinct committee person at the same election. Unless the person has withdrawn from the first filing, **all** filings are invalid. (ORS 249.013 and ORS 249.170)

**Candidate Signature** 

Candidate Signature Sheet   Nonpa		Petition ID
This is a candidate nominating petition. Signers of this		s in the county listed
Signatures must be verified by the appropriate county e		
Candidate Information		
Name		Office
Election		District or Position Number (include city if applicable)
To the Elections Official/Filing Officer, We the undersi	gned voters, request the candidate's r	ame be placed on the ballot at the election listed above for nomination to the office indicated.
I Signers must initial any changes the circulator make	s to their printed name, residence add	lress or date they signed the petition.
Signature Dat	e Signed mm/dd/yy Print Name	e Residence or Mailing Address street, city, zip code
1		
2		
3		
4		
5		
6		
7		
·		
8		
9		
10		

**Circulator Certification** This certification **must** be completed by the circulator and additional signatures **should not** be collected on this sheet once the certification has been signed and dated! I hereby certify that I witnessed the signing of the signature sheet by each individual whose signature appears on the signature sheet, and I believe each person is a voter qualified to sign the petition (ORS 249.061). I also hereby certify that compensation I received, if any, was not based on the number of signatures obtained for this petition.

Circulator Signature	Date Signed mm/dd/yy	Sheet Number Completed by Candidate
Printed Name of Circulator	Circulator's Address street, city, zip code	
CEL 404		

Candidate Signature Sheet   Nonpa		Petition ID
This is a candidate nominating petition. Signers of this		s in the county listed
Signatures must be verified by the appropriate county e		
Candidate Information		
Name		Office
Election		District or Position Number (include city if applicable)
To the Elections Official/Filing Officer, We the undersi	gned voters, request the candidate's r	ame be placed on the ballot at the election listed above for nomination to the office indicated.
I Signers must initial any changes the circulator make	s to their printed name, residence add	lress or date they signed the petition.
Signature Dat	e Signed mm/dd/yy Print Name	e Residence or Mailing Address street, city, zip code
1		
2		
3		
4		
5		
6		
7		
·		
8		
9		
10		

**Circulator Certification** This certification **must** be completed by the circulator and additional signatures **should not** be collected on this sheet once the certification has been signed and dated! I hereby certify that I witnessed the signing of the signature sheet by each individual whose signature appears on the signature sheet, and I believe each person is a voter qualified to sign the petition (ORS 249.061). I also hereby certify that compensation I received, if any, was not based on the number of signatures obtained for this petition.

Circulator Signature	Date Signed mm/dd/yy	Sheet Number Completed by Candidate
Printed Name of Circulator	Circulator's Address street, city, zip code	
CEL 404		

Candidate Signature Sheet   Nonpa		Petition ID
This is a candidate nominating petition. Signers of this		s in the county listed
Signatures must be verified by the appropriate county e		
Candidate Information		
Name		Office
Election		District or Position Number (include city if applicable)
To the Elections Official/Filing Officer, We the undersi	gned voters, request the candidate's r	ame be placed on the ballot at the election listed above for nomination to the office indicated.
I Signers must initial any changes the circulator make	s to their printed name, residence add	lress or date they signed the petition.
Signature Dat	e Signed mm/dd/yy Print Name	e Residence or Mailing Address street, city, zip code
1		
2		
3		
4		
5		
6		
7		
·		
8		
9		
10		

**Circulator Certification** This certification **must** be completed by the circulator and additional signatures **should not** be collected on this sheet once the certification has been signed and dated! I hereby certify that I witnessed the signing of the signature sheet by each individual whose signature appears on the signature sheet, and I believe each person is a voter qualified to sign the petition (ORS 249.061). I also hereby certify that compensation I received, if any, was not based on the number of signatures obtained for this petition.

Circulator Signature	Date Signed mm/dd/yy	Sheet Number Completed by Candidate
Printed Name of Circulator	Circulator's Address street, city, zip code	
CEL 404		

## **Petition Submission** Candidate, Voters' Pamphlet

 $\rightarrow$  This form must be completed and filed with any submission of signatures.

Election Type			Year		
Primary	General	Special Election	2022	2023	2024
Petition Information	ı				
Petition ID/Candidate	's Name				
Type of Filing			Number of Signatur	res Submitted	
Candidate Nomina	ting				
Voters' Pamphlet,	Candidate				
Voters' Pamphlet,	Measure				
Candidate's Nomina	ating/Voters' Pamph	llet Filing			
ightarrow By signing this docum	ent, I hereby state that a	ll information on the forn	n is true and correct to the	e best of my knowledge.	
Name		Contact Phone		Email Address	
				1	
Signature				Date Signed	
Measure Argument	Filing				
ightarrow By signing this docum	ent, I hereby state that a	ll information on the forn	n is true and correct to the	e best of my knowledge.	
Name		Contact Phone		Email Address	
Signature				Date Signed	

For office use only	
Submittal number	Number of signatures accepted
Is the petition complete? Yes No	Will there be additional submittals?  Yes No

## Candidate Filing Withdrawal

Withdrawal Deadlines								
2022 Primary Election		2022 General Election			2023 District Election			
March 11, 2022		September 2	, 2022		March 16, 2023			
All information must be complete	eted or the	form will be rej	ected.					
This filing is an		Original			Amendr	Amendment		
Withdrawal from Candidacy or I	lomination	n for Office In	formation					
Office of:								
District, Position or County:								
Withdrawal from Candidacy								
Withdrawal from Nomination: Pl	ease indicat	e below what p	arty or part	ies you are withdrawing f	rom:			
Constitution	Demo	cratic		Independent		<u></u> ι	ibertarian	
Pacific Green	Progre	essive		Republican		<u>ا</u> ۱	Norking Families	1
Candidate and Nominee Information	ation							
Name of Candidate								
First		MI	Last				Suffix	
			-					
Candidate Residence/Route Addres	s							
Street Address				City			State	Zip
Candidate Mailing Address and Con	tact Inform	ation: Only one	phone nun	nber and an email are requ	uired.		1	
Street Address or PO Box				City			State	Zip
	<u> </u>							
Work Phone	Home Pho	one		Cell Phone		Fax		
Email Address (required)				Web Site, if applicable				
Withdrawal Reason								
I submit notice of withdrawal from c	andidacy or	nomination to	the above r	named office. My reason f	or withdrawa	ıl is:		

By signing this document, I hereby state that:

- ightarrow I withdraw my candidacy or nomination for the office stated above and
- $\rightarrow$  The reasons provided by me on this form for withdrawal are true.

## Warning

Supplying false information on this form may result in conviction of a felony with a fine of up to \$125,000 and/or prison for up to 5 years. (ORS 260.715).

## Campaign Finance Reporting in Oregon Candidate "Quick Guide"

Congratulations on your decision to run for office! We hope this guide provides tips and answers to frequently asked questions by first-time candidates.



More detailed information is available in the **Campaign Finance Manual** and the **ORESTAR User's Manuals** available at <u>www.oregonvotes.gov</u>. The Campaign Finance Manual explains what information is disclosed when reporting campaign finance transactions. The ORESTAR User's Manual: Statement of Organization and ORESTAR User's Manual: Transaction Filing explains how to file a statement of organization and campaign finance transactions electronically using ORESTAR.

	If you		Then
→→	Serve as your own treasurer and Do not have an existing candidate committee and Do not expect to spend or receive more than \$750 during the entire calendar year (including in- kind contributions and personal funds)	~	Relax. No action is necessary because under Oregon Election Law you are not required to establish a candidate committee if you meet all of the criteria. However, you must keep track of all contributions and expenditures because if you exceed the \$750 threshold you must establish a committee and open a dedicated bank account not later than three business days after exceeding the threshold. NOTE: Any fee paid for filing a candidate's statement for inclusion in the state voters' pamphlet is not included for the purpose of calculating the \$750 threshold. Additionally, you must either file a Certificate of Limited Contributions and Expenditures (PC 7) or all transactions that have occurred in the calendar year. See information below to determine if you are eligible to file a Certificate.
Do not expect to receive a total of more than \$3,500 or spend a total of more than \$3,500 for the entire calendar year	\$3,500 or spend a total of more than \$3,500 for	✓	File a Statement of Organization and establish a dedicated bank account – either by using ORESTAR or by submitting the paper form Statement of Organization for Candidate Committee (SEL 220)
		✓	File a Certificate of Limited Contributions and Expenditures either by using ORESTAR or by submitting the paper form (PC 7) not later than seven days after first receiving a contribution or making an expenditure
ð	Expect to spend or receive more than \$3,500	✓	File a Statement of Organization and establish a dedicated bank account – either by using ORESTAR or by submitting the paper form Statement of Organization for Candidate Committee (SEL 220)
		$\checkmark$	File campaign finance transactions using ORESTAR

## What starts the whole process?

The decision to run for a public office (even if the office is not known), accepting contributions and making expenditures, whether from personal funds, campaign funds, or another person's funds to support your candidacy.

## Once I become a candidate, then what?

You must register your committee with the Secretary of State not later than 3 business days of first receiving a contribution or making an expenditure if you are not exempt under the \$750 threshold law.

## May I serve as my own treasurer?

Yes, you may serve as your own treasurer. The Campaign Finance Manual provides committees with information on candidate/treasurer responsibilities.

## Must I have a dedicated campaign account?

Oregon law requires you to establish a dedicated campaign account if you are required to file a Statement of Organization. The account must be established in a financial institution located in Oregon that ordinarily conducts business in Oregon. One important reminder—when establishing your campaign account, the name of the committee and the name of the account must be the same.

# **Campaign Finance Reporting in Oregon (cont.)**

Candidate "Quick Guide"

## How do I file?

The key to complying with campaign contribution and expenditure disclosure requirements is to keep detailed records and file your transactions on time.

## **Electronic Filing**

Oregon Election law requires that campaign finance transactions be filed electronically. The Secretary of State's Office provides an electronic filing system, ORESTAR, free of charge. There is a terminal located in the Election's Division office for public use.

## What if I don't own a computer?

A Statement of Organization (SEL 220) and Certificate of Limited Contributions and Expenditures (PC 7) may be filed using the paper forms. If you are not eligible to file a Certificate, contribution and expenditure transactions must be reported electronically using ORESTAR. You may want to check with your local library or other public facilities in your area to see if they provide a computer terminal for public use.

## When do I report contribution and expenditures?

Generally, the deadline for filing a transaction is not later than 30 calendar days after the date of the transaction. For committees active in an election, beginning on the 42<sup>nd</sup> day before the date of the election and through the date of the election, a transaction is due not later than 7 calendar days after the date of the transaction. The campaign finance reporting requirements and additional transaction deadlines are available in the Campaign Finance Manual. Information on how to electronically file transactions is detailed in the ORESTAR User's Manual: Transaction Filing.

## Are my campaign finance transactions public record?

Yes, after the transactions are filed in ORESTAR they are immediately available to the public by accessing the Public Search link for ORESTAR.

## How do I discontinue my committee?

In order to discontinue your committee, you must: (1) Achieve a zero balance and (2) File a Statement of Organization discontinuing the committee.

## Where do I get copies of forms and instructional manuals?

All publications and forms are available online at <u>www.oregonvotes.gov</u>, or may be requested from the Elections Division at 503 986 1518 or via email at <u>orestar-support.sos@oregon.gov</u>

## Need additional help?

The Elections Division staff is available to answer any questions. You may:

- → email your questions to <u>elections.sos@oregon.gov</u>
- $ightarrow \,$  call us at 503 986 1518 or at 866 ORE VOTE
- → visit our website at <u>www.oregonvotes.gov</u>